

STATEMENT OF TRUSTEE

To induce KRAUSE CORPORATION ("Lender") to extend or continue credit to

("Trust"), the undersigned hereby represents and certifies as follows:

1. That attached hereto are true, complete, and accurate copies of all documents creating the Trust ("Trust Agreement") and any and all written amendments to the Trust Agreement.

2. That the undersigned is the duly appointed Trustee of the Trust and has not been notified, in writing or otherwise, of any efforts or attempts by any grantor or settlor of the Trust to replace or remove the undersigned as Trustee.

3. That the undersigned has not been notified, in writing or otherwise, of any efforts or attempts by any grantor, settlor, or beneficiary of the Trust to revoke or terminate the Trust.

4. That the Trust is is not supervised by any court. If the Trust is supervised by a court, all necessary approval has been obtained from that court for the Trustee to sign and deliver all instruments deemed necessary by Lender to evidence the loan. True, accurate, and complete copies of all orders of that court approving those actions are attached hereto.

5. That the undersigned does not have actual knowledge of any facts indicating that the Trust is invalid.

Dated: _____

TRUSTEE
